



## Relevant Event

Mexico City, September 9, 2016. Unifin Financiera, S.A.B. de C.V., SOFOM, ENR ("Unifin"), announces that, on September 8, 2016, it has initiated an offer to purchase (the "Tender Offer") of any and all of its outstanding 6.250% Senior Notes due 2019 (the "Notes") and a solicitation of consents (the "Consents") of the holders of the Notes to certain amendments to the indenture relating to the Notes (the "Consent Solicitation"), upon the terms and subject to the conditions set forth in the offer to purchase and consent solicitation statement dated as of the date thereof. The Tender Offer will expire at midnight, New York City Time, on October 5, 2016 ("Expiration Time"). The early tender deadline for the offer will be 5:00 P.M., New York City time, on September 21, 2016 ("Early Tender Deadline"). Holders of the Notes who validly tender Notes in the Early Tender Deadline, and whose tender and delivery of Consents are accepted by the Company, will receive, in addition to accrued and unpaid interest, for each US\$1,000 principal amount of Notes tendered, an amount equal to US\$1,020.00, plus an amount of US\$30.00.

The dealer managers and solicitation agents of the Tender Offer and Consent Solicitation are Credit Suisse Securities (USA) LLC, Citigroup Global Markets Inc. and UBS Securities LLC.

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## Investor Relations

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Unifin's shares are listed in the Bolsa Mexicana de Valores under the ticker "UNIFIN".

This document may contain certain forward-looking statements. These statements are non-historical facts, and they are based on the current vision of the Management of Unifin Financiera, S.A.B. de C.V., SOFOM, ENR for future economic circumstances, the conditions of the industry, the performance of the Company and its financial results. The terms "anticipated", "believe", "estimate", "expect", "plan" and other similar terms related to the Company, are solely intended to identify estimates or predictions. The statements relating to the declaration or the payment of dividends, the implementation of the main operational and financial strategies and plans of investment of equity, the direction of future operations and the factors or trends that affect the financial condition, the liquidity or the operating results of the Company are examples of such statements. Such statements reflect the current expectations of the management and are subject to various risks and uncertainties. There is no guarantee that the expected events, trends or results will occur. The statements are based on several suppositions and factors, including economic general conditions and market conditions, industry conditions and various factors of operation. Any change in such suppositions or factors may cause the actual results to differ from expectations.